• To run your monthly reports, select Reports.



- To view the list of reports available to your bank, select the down arrow following the report name initially displayed.
 - o Select the Report Name.
 - o Select Go to Report.

Select Desired Report Reports				
Report Name	Performance and Participation Report			

- For the Performance and Participation Report, select the Post Date (mmyyyy) by clicking on the down arrow. Other reports may have additional selections, i.e., period, and roll up.
- o Select View Report.

Select another Report	
Post Date 092015	View Report

 The report will be displayed in your browser window. From this screen, you can open/save the report in any of the formats listed. These same options are available for any of the reports. The most common format will be PDF.

Select another Report			
Post Date 092015			View Rep
I4 4 1 of 1 ▷ ▷I 4 Find ↑	Vext 💽 💿		
Central States Health & Life Co. of Omaha Performance & Participation Reports Holding Company Name: Test Bank 1 Bank Name: District Name: Branch Name: Manager Name: For Month of: 09/2015	XML file with repor CSV (comma delim PDF MHTML (web archi Excel TIFF file Word	t data te: 9/18/2015 itted) ge: 1 ve)	
Loan Volume		\$77,500.00	
Total Loans		5	
Total Eligible - Life		5	
Total Eligible - A & H		5	
Loans with Life Policies		4	
Loans with A&H Policies		4	
Performance %	Loan Penetration	Premium Penetration	
Credit Life	80%	74 %	
Accident & Health	80%	48 %	

• If you select PDF, Adobe Reader will open and you will have all of the Adobe options available to you that will allow you to save, print, etc., the report.

🔁 Production Report.pdf - Adobe Reader		
File Edit View Window Help		
Copen 🛃 🔁 🖓 🖓 💾 🖨 🖂 金 🕒 1 / 1 ━ €	103% 🔹 📄 📴 🦻 🌠	
Central States Health & Life Co. of Omaha Performance & Participation Reports	Date: 9/18/2015 Page: 1	
Holding Company Name: Test Bank 1		
Bank Name: District Name: Branch Name: Manager Name:		
For Month of: 09/2015		
Loan Volume	\$77,500.00	
Total Loans	5	5
Total Eligible - Life	5	5
Total Eligible - A & H	5	
Loans with Life Policies	4	
Loans with A&H Policies	4	
Defenses 8/	Loan Premium Penetration Penetration	
Performance %	······	-

• To return to the list of reports available, click on Select another Report.

Select another Report		
Part Data 002015		
Post Date 092015		
	Find Next 🤘 🔹 🔅	